



# AMINES & PLASTICIZERS LIMITED

(ISO 9001:2015, ISO 14001:2015, ISO 45001:2018 CERTIFIED COMPANY)

March 03, 2025

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| <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Fort,<br>Mumbai - 400001.<br><u>Security code: 506248</u> | <b>National Stock Exchange of India Limited</b><br>Exchange Plaza,<br>Bandra-Kurla Complex, Bandra East,<br>Mumbai- 400051.<br><u>Symbol: AMNPLST</u> |
|--|---|

Dear Sir / Madam,

**Sub: Intimation of under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

This is to inform you that intimation is being sent to the Debenture Holders in connection with 1335 nos. of 13% **Unlisted**, Unrated, Secured, Redeemable, Non-Convertible Debentures (“NCD”) of face value of Rs. 1.00 Lakh each amounting to Rs. 13,35,00,000/- (Rupees Thirteen Crores and Thirty-Five Lakhs only) under ISIN INE275D07011 which are scheduled to be redeemed in the following manner:

- First tranche of NCD’s for Rs. 7,40,00,000/- (Rs. Seven Crores Forty Lakhs only) shall be redeemed on March 24, 2025, and the record date for the payment shall be March 17, 2025.
- Second tranche of NCD’s for Rs. 5,95,00,000/- (Rs. Five Crores Ninety-Five Lakhs only) shall be redeemed on March 28, 2025, due to the holidays on March 29, 30, and 31 and the record date for payment shall be March 24, 2025.

The specimen of intimation letters being sent to Debenture Holders are attached herewith.

This is for your information and record.

Thanking You

Yours faithfully,  
**For Amines & Plasticizers Ltd**

**Omkar Mhamunkar**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No.: ACS 26645**

**Encl: As above**

**SPECIEMEN OF INTIMATION LETTER  
(FOR DEMAT HOLDERS)**

[On the letterhead of the Company]

Date: [●]

To,  
**Name of the Debenture Holder**  
Address

Ref : DP ID - XXXXXXXXXXXXX

**Sub: Redemption of the unlisted, secured, unrated 13% Non-Convertible Debentures (“NCDs”) issued by Amines & Plasticizers Limited (“Company”)**

Dear Sir/Madam,

This is with reference to the unlisted, secured, unrated 13% NCDs allotted to you by the Company on 24th March, 2015 and 31st March, 2015 respectively and pursuant to the terms of the Debenture Trust Deed (“DTD”) dated 27th April, 2015, the debentures are due for redemption on 24<sup>th</sup> March, 2025 and 31st March, 2025 respectively. However, in view of holidays on March 29, 30, and 31 the debentures which are due for redemption on March 31, 2025 will be redeemed on March 28, 2025.

As per the records of the Company you are holding following Debentures in Demat:

| ISIN  | FOLIO/DP-ID | INVESTOR NAME | No. of Bonds | FACE VALUE | TOTAL VALUE |
|-------|-------------|---------------|--------------|------------|-------------|
| XXXXX | XXXXXXXXXX  | XXX           | XX           | Rs. XXX/-  | Rs. XXX/-   |

Accordingly, the debentures are scheduled to be redeemed on **24<sup>th</sup> March, 2025 /28<sup>th</sup> March, 2025** and therefore pursuant to Clause 15 of DTD, the Company shall make the above payment to the Beneficial Owner(s) of Debentures (or to any subsequent transferee) who are entitled to receive the payment on the due date of redemption on receipt of the necessary corporate debit action from the Beneficial Owner(s) and the concerned Debentures shall be extinguished by issuance of necessary corporate action instructions to the concerned depositories in terms of the norms prescribed by NSDL and CDSL, as may be.

The Record date for the purpose of redemption of Debenture and payment of interest is **17<sup>th</sup> March, 2025/ 24<sup>th</sup> March, 2025**.

For your easy reference relevant Clause 15 of DTD is reproduced below:

**15. SURRENDER OF DEBENTURES FOR PAYMENT**

15.1 *For payment to the Debenture Holder(s) in full discharge of Redemption Amount and the Amounts Due or any other costs, expenses, charges due with respect to the Debentures, (held in physical form), the Debentures shall be surrendered and delivered unto the Company with the receipts in full discharge enclosed thereon and signed by the respective Debenture Holder(s).*

15.2 *For payment to the Beneficial Owner(s) in full discharge of Redemption Amount and the Amounts Due or any other costs, expenses, charges due upon the Debentures owned in electronic (dematerialised) form, the Company shall make the above payment to the Beneficial Owner(s) of Debentures (or to any subsequent transferee) who are entitled to receive the*

*payment on the due date of redemption on receipt of the necessary corporate debit action from the Beneficial Owner(s) and the concerned Debentures shall be extinguished by issuance of necessary corporate action instructions to the concerned depositories in terms of the norms prescribed by NSDL and CDSL, as may be.*

- 15.3 *In the event of any holder(s) of any Debenture not surrendering such Debenture certificate or the Beneficial Owner(s) failing to issue necessary corporate debit action, which the Company is ready to pay or satisfy in accordance with the terms of these presents, to the Company, within 30 days after the due date for redemption, the Company shall be at liberty to deposit in a scheduled bank in the name of the Trustee in an account which shall be operated by the Trustee for the Purpose, an amount equal to the amount due to such Debenture Holder(s)/ Beneficial Owner(s) in respect of such Debentures and upon such deposit being made the Debentures which the Company is ready to pay or satisfy as aforesaid shall be deemed to have been paid off or satisfied in accordance with the provisions hereof.*

Yours truly,

For and on behalf of **Amines & Plasticizers Limited**

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**Omkar Mhamunkar**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No.: ACS 26645**

**SPECIMEN OF INTIMATION LETTER  
(FOR PHYSICAL HOLDERS)**

[On the letterhead of the Company]

Date: [●]

To,  
**Name of the Debenture Holder**  
Address

Ref : Folio No : XXXXXX

**Sub: Redemption of the unlisted, secured, unrated 13% Non-Convertible Debentures (“NCDs”) issued by Amines & Plasticizers Limited (“Company”)**

Dear Sir/Madam,

This is with reference to the unlisted, secured, unrated 13% NCDs allotted to you by the Company on 24<sup>th</sup> March, 2015/ 31<sup>st</sup> March, 2015 and pursuant to the terms of the Debenture Trust Deed (“DTD”) dated 27<sup>th</sup> April, 2015, the debentures are due for redemption on **24<sup>th</sup> March, 2025**/ due for redemption on 31<sup>st</sup> March, 2025, however in view of holidays on March 29, 30, and 31 the said debenture would be redeemed on **28<sup>th</sup> March, 2025**.

As per the records of the Company you are holding following Debentures in Physical:

| ISIN | FOLIO/DP-ID | INVESTOR NAME | NO. OF BONDS | FACE VALUE | TOTAL VALUE |
|------|-------------|---------------|--------------|------------|-------------|
| XXXX | XXXX        | XXX           | XX           | Rs. XXX/-  | Rs. XXX/-   |

The Record date for redemption of Debenture and payment of interest is **17<sup>th</sup> March, 2025/ 24<sup>th</sup> March, 2025**.

Further pursuant to Section 91 of the Companies Act, 2013, the Register of Debenture Holders and the Debenture Transfer Register be closed from **17<sup>th</sup> March, 2025 to 31<sup>st</sup> March, 2025**, both days inclusive.

Accordingly, the debentures are scheduled to be redeemed on **24<sup>th</sup> March, 2025/ 28<sup>th</sup> March, 2025** i.e. due date of redemption and therefore pursuant to Clause 15 of DTD, you are hereby requested to deliver to the Company **Original Debenture Certificates along with the receipts in full discharge (Discharge format is provided as Annexure 1)** duly signed by all Holders of the said Debentures so as to reach the Corporate Office of the Company on or before **21<sup>st</sup> March, 2025/ 27<sup>th</sup> March, 2025**, at the following address:

**THE COMPANY SECRETARY  
AMINES & PLASTICIZERS LIMITED**  
'D' Building, Shivsagar Estate,  
6<sup>th</sup> Floor, Dr. Annie Besant Road,  
Worli, Mumbai - 400018. INDIA  
Tel : 022-62211000/41

For your easy reference Clause 15 of DTD is reproduced below:

**15. SURRENDER OF DEBENTURES FOR PAYMENT**

- 15.1 *For payment to the Debenture Holder(s) in full discharge of Redemption Amount and the Amounts Due or any other costs, expenses, charges due with respect to the Debentures, (held in physical form), the Debentures shall be surrendered and delivered unto the Company with the receipts in full discharge enclosed thereon and signed by the respective Debenture Holder(s).*
- 15.2 *For payment to the Beneficial Owner(s) in full discharge of Redemption Amount and the Amounts Due or any other costs, expenses, charges due upon the Debentures owned in electronic (dematerialised) form, the Company shall make the above payment to the Beneficial Owner(s) of Debentures (or to any subsequent transferee) who are entitled to receive the payment on the due date of redemption on receipt of the necessary corporate debit action from the Beneficial Owner(s) and the concerned Debentures shall be extinguished by issuance of necessary corporate action instructions to the concerned depositories in terms of the norms prescribed by NSDL and CDSL, as may be.*
- 15.3 *In the event of any holder(s) of any Debenture not surrendering such Debenture certificate or the Beneficial Owner(s) failing to issue necessary corporate debit action, which the Company is ready to pay or satisfy in accordance with the terms of these presents, to the Company, within 30 days after the due date for redemption, the Company shall be at liberty to deposit in a scheduled bank in the name of the Trustee in an account which shall be operated by the Trustee for the Purpose, an amount equal to the amount due to such Debenture Holder(s)/ Beneficial Owner(s) in respect of such Debentures and upon such deposit being made the Debentures which the Company is ready to pay or satisfy as aforesaid shall be deemed to have been paid off or satisfied in accordance with the provisions hereof.*

Further in case Original Debenture Certificate is lost, stolen or destroyed then, upon proof to the satisfaction of the Company and upon furnishing indemnity in the format attached as **Annexure 2** the Company shall issue a new certificate. A fee will be charged by the Company not exceeding such sum as may be prescribed by law on each fresh Debenture certificate issued hereunder except certificates in replacement of those which are old, decrepit or worn out or defaced or where the cages for recording transfers have been fully utilised.

Yours truly,

For and on behalf of **Amines & Plasticizers Limited**

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**Omkar Mhamunkar**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No.: ACS 26645**

**DISCHARGE RECEIPT FOR PAYMENT IN CONNECTION WITH REDEMPTION  
OF UNLISTED, SECURED, UNRATED 13% NON-CONVERTIBLE DEBENTURES**

To,

**Amines & Plasticizers Limited**  
'D' Building, Shivsagar Estate,  
6th Floor, Dr. Annie Besant Road,  
Worli, Mumbai - 400018. INDIA  
Mumbai

Folio No. :

**Ref :** Redemption of the unlisted, secured, unrated 13% Non-Convertible Debentures (“NCDs”) issued by Amines & Plasticizers Limited (“Company”)

I/We, hereby acknowledge receipt from Amines & Plasticizers Limited, the sum of Rs. .... /- towards principal amount and Rs. .... towards interest from 01-Jan-2025 to 24-Mar-2025/ 31-Mar-2025 towards redemption of NCDs in full satisfaction and discharge of all our claim/s against NCDs held by me/ us as under:

| ISIN | FOLIO/DP-ID | INVESTOR NAME | No. of<br>Bonds | FACE<br>VALUE<br>(In Rs.) | TOTAL<br>VALUE<br>(In Rs.) |
|------|-------------|---------------|-----------------|---------------------------|----------------------------|
|      |             |               |                 |                           |                            |

|                  |
|------------------|
| Revenue<br>Stamp |
|------------------|

.....

Signature of Debenture Holder(s)

Date :

Place :

To be printed on Rs. 500/- Non-Judicial Stamp Paper and Registered Notary to be done

**INDEMNITY BOND FOR ISSUE OF DUPLICATE DEBENTURE CERTIFICATE**

Whereas I/We \_\_\_\_\_ (name of the debenture holder) jointly with \_\_\_\_\_ (name of the first joint holder) & \_\_\_\_\_ (name of the second joint holder) residing at \_\_\_\_\_ (address of the debenture holder) for last---- years, holding \_\_\_\_\_ debentures of face value of Rs. 1,00,000/- (Rupees One Lakh each) under folio no \_\_\_\_\_ in Amines & Plasticizers Limited (“**the Company**”) having its registered office at T-11, Third Floor, Grand Plaza, Paltan Bazar, G.S. Road, Guwahati-781008, Assam, India and Corporate Office at 'D' Building, Shivsagar Estate, 6<sup>th</sup> Floor, Dr. Annie Besant Road, Worli, Mumbai - 400018. India.

The original debenture certificate(s) in respect of .....debentures as detailed below has/have been lost/destroyed/misplaced and the same is/are not traceable:

| Certificate No | Distinctive No |    | No. of Debentures |
|----------------|----------------|----|-------------------|
|                | From           | To |                   |
|                |                |    |                   |
|                |                |    |                   |
|                |                |    |                   |
|                |                |    |                   |
|                |                |    |                   |

Whereas, I/We have not delivered the said debenture certificate(s) with the intention of transferring the debentures or pledging them or parted with the said debenture certificate(s) in any other manner whatsoever. I/We, therefore, hereby request the Company to issue to me/us duplicate debenture Certificate(s) in lieu of the original debenture Certificate(s).

In consideration of the issuer Company having agreed to issue duplicate debenture certificate(s) for the aforesaid debentures in my/our name, I/we am/are executing a Indemnity Bond in favour of the Company.

Upon the Company, having agreed to issue duplicate debenture certificates / Letter of Confirmation for the aforesaid debentures, I/we the undersigned applicant(s) hereunder for myself/ourselves, my/our heirs, executors, administrators and assigns do hereby jointly and severally covenant with the Company, its successors and assigns and agree and undertake at all times, save, defend and to indemnify and keep indemnified the Company, its successors and assigns its estate and effects, and its directors, manager, secretary and shareholders / debenture

holders and their heirs, executors and assigns from and against all actions, suits, proceedings, accounts, claims and demands, whatsoever for or on account of the said debentures or interests or any part thereof or otherwise in connection with the same, and from and against all losses, costs, claims, actions, demands, risks, charges, expenses, damages and losses arising in any manner whatsoever.

**Name(s) of share/debenture holders**

**Signature(s) of share/debenture holders**

1. \_\_\_\_\_  
2. \_\_\_\_\_  
3. \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

In presence of:

Name and address of Witnesses

Signature of Witnesses

\_\_\_\_\_

\_\_\_\_\_

**Signed before me at:** \_\_\_\_\_

**on :** \_\_\_\_\_

**Signature of Notary**

**Stamp & seal of the Notary**

**Notary & Regn. No.:**

**Details of Entries made in Register:**