

**AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2014.**

Amount Rs. In Lacs

| S.N<br>o | Particulars   | Standalone                   |                                 |                              |                       | Consolidated          |                       |                       |
|----------|---|------------------------------|---------------------------------|------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|
|          |   | Quarter ended March 31, 2014 | Quarter ended December 31, 2013 | Quarter ended March 31, 2013 | Year ended 31.03.2014 | Year ended 31.03.2013 | Year ended 31.03.2014 | Year ended 31.03.2013 |
| 1 a)     | Income from Operations (Net)  | Audited<br>7,026.95          | Unaudited<br>6,075.70           | Audited<br>4,597.96          | Audited<br>24,277.78  | Audited<br>19,166.85  | Audited<br>24,390.80  | Audited<br>19,238.43  |
| b)       | Other Operative Income  | 2.56                         | 2.71                            | 17.44                        | 10.20                 | 29.53                 | 10.07                 | 29.35                 |
|          | Total Income from Operations (Net)  | 7,029.51                     | 6,078.41                        | 4,615.40                     | 24,287.98             | 19,196.38             | 24,400.87             | 19,267.78             |
| 2        | Expenditure   |                              |                                 |                              |                       |                       |                       |                       |
| a)       | Cost of Raw Materials, Purchase for Repacking Consumed                                | 5,429.68                     | 4,563.61                        | 3,454.18                     | 18,269.24             | 13,933.46             | 18,308.81             | 13,995.81             |
| b)       | Purchase of Stock-in-Trade  | -                            | -                               | -                            | -                     | 14.39                 | -                     | 14.39                 |
| c)       | Change in Inventories of Finished Goods and Stock-in-Process                          | (174.73)                     | (53.74)                         | (183.85)                     | (395.54)              | (125.46)              | (406.33)              | (141.23)              |
| d)       | Power & Fuel  | 376.65                       | 396.12                          | 319.46                       | 1,538.98              | 1,271.90              | 1,560.77              | 1,274.14              |
| e)       | Employee benefits expenses  | 192.80                       | 158.52                          | 151.96                       | 712.96                | 606.51                | 789.86                | 621.00                |
| f)       | Depreciation and amortisation expenses  | 63.85                        | 39.91                           | 37.98                        | 181.23                | 149.61                | 208.83                | 176.86                |
| g)       | Other Expenses  | 824.89                       | 573.77                          | 545.44                       | 2,397.42              | 2,090.71              | 2,422.85              | 2,154.59              |
|          | Total Expenses  | 6,713.14                     | 5,678.20                        | 4,325.17                     | 22,724.29             | 17,941.12             | 22,884.79             | 18,095.56             |
| 3        | Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)  | 316.37                       | 400.22                          | 290.23                       | 1,563.69              | 1,255.26              | 1,516.08              | 1,172.22              |
| 4        | Other Income  | 21.00                        | 18.64                           | 14.64                        | 76.74                 | 53.68                 | 16.41                 | 9.55                  |
| 5        | Profit from Ordinary activities before Finance cost and exceptional Items (3-4)       | 337.37                       | 418.86                          | 304.87                       | 1,640.43              | 1,308.94              | 1,532.49              | 1,181.77              |
| 6        | Finance Cost  | 244.90                       | 220.55                          | 199.00                       | 919.89                | 877.72                | 984.87                | 935.38                |
| 7        | Profit from Ordinary activities after Finance cost but before exceptional Items (5-6) | 92.47                        | 198.31                          | 105.87                       | 720.54                | 431.22                | 547.62                | 246.39                |
| 8        | Exceptional Items   | -                            | -                               | -                            | -                     | -                     | -                     | -                     |
| 9        | Profit from ordinary Activities before Tax (7-8)                                      | 92.47                        | 198.31                          | 105.87                       | 720.54                | 431.22                | 547.62                | 246.39                |
| 10       | Tax Expenses  | 26.48                        | 52.00                           | 29.02                        | 216.48                | 120.52                | 216.48                | 120.52                |
| 11       | Net Profit from ordinary Activities after Tax -(9-10)                                 | 65.99                        | 146.31                          | 76.85                        | 504.06                | 310.70                | 331.14                | 125.87                |

*For Amines & Plasticizers Limited*

*Chairman & Managing Director*

| S.N<br>o | Particulars   | Standalone                         |  |                                       |                             | Consolidated                |                             |                             |  |
|----------|---|------------------------------------|--|---------------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|--|
|          |   | Quarter<br>ended March<br>31, 2014 | Quarter<br>ended<br>December<br>31, 2013 | Quarter<br>ended<br>March 31,<br>2013 | Year<br>ended<br>31.03.2014 | Year<br>ended<br>31.03.2013 | Year<br>ended<br>31.03.2014 | Year<br>ended<br>31.03.2013 |  |
| 12       | Extraordinary Items (net of tax expense)                                    | Audited<br>-                       | Audited<br>-                             | Un Audited<br>-                       | Audited<br>-                | Audited<br>-                | Audited<br>-                | Audited<br>-                |  |
| 13       | Net profit for the Period (11+12)   | 65.99                              | 146.31                                   | 76.85                                 | 504.06                      | 310.70                      | 331.14                      | 125.87                      |  |
| 14       | Minority Interest   | -                                  | -  | -                                     | -                           | -                           | -                           | -                           |  |
| 15       | Net profit for the Period after minority Interest                           | 65.99                              | 146.31                                   | 76.85                                 | 504.06                      | 310.70                      | 331.14                      | 125.87                      |  |
| 16       | Paid up Equity Share Capital (Face Value of Rs. 10 each)                    | 550.20                             | 550.20                                   | 550.20                                | 550.20                      | 550.20                      | 550.20                      | 550.20                      |  |
| 17       | Reserves excluding Revaluation Reserve                                      | -                                  | -  | -                                     | 2,565.25                    | 2,130.85                    | 2,106.49                    | 1,839.72                    |  |
| 18       | Earning per share (EPS) of Rs. 10 each                                      | 1.20                               | 2.66                                     | 1.40                                  | 9.16                        | 5.65                        | 6.02                        | 2.29                        |  |
|          | a) Basic & diluted before extraordinary items.                              | 1.20                               | 2.66                                     | 1.40                                  | 9.16                        | 5.65                        | 6.02                        | 2.29                        |  |
|          | b) Basic & diluted after extraordinary items.                               | 1.20                               | 2.66                                     | 1.40                                  | 9.16                        | 5.65                        | 6.02                        | 2.29                        |  |
| 19       | Public shareholding   | 1,476,525                          | 1,476,525                                | 1,476,525                             | 1,476,525                   | 1,476,525                   | 1,476,525                   | 1,476,525                   |  |
|          | - Number of Shares  | 1,476,525                          | 1,476,525                                | 1,476,525                             | 1,476,525                   | 1,476,525                   | 1,476,525                   | 1,476,525                   |  |
|          | - Percentage of shareholding  | 26.84                              | 26.84                                    | 26.84                                 | 26.84                       | 26.84                       | 26.84                       | 26.84                       |  |
| 20       | Promoters and Promoter Group Shareholding                                   |                                    |  |                                       |                             |                             |                             |                             |  |
|          | a) Pledged/ Encumbered  | NIL                                | NIL                                      | NIL                                   | NIL                         | NIL                         | NIL                         | NIL                         |  |
|          | - Number of shares  | NIL                                | NIL                                      | NIL                                   | NIL                         | NIL                         | NIL                         | NIL                         |  |
|          | - Percentage of shares (as a % of the total shareholding of promoter group) | NIL                                | NIL                                      | NIL                                   | NIL                         | NIL                         | NIL                         | NIL                         |  |
|          | - Percentage of shares (as a % of the total share capital of the Company)   | NIL                                | NIL                                      | NIL                                   | NIL                         | NIL                         | NIL                         | NIL                         |  |
|          | b) Non-encumbered   |                                    |  |                                       |                             |                             |                             |                             |  |
|          | - Number of Shares  | 4,025,475                          | 4,025,475                                | 4,025,475                             | 4,025,475                   | 4,025,475                   | 4,025,475                   | 4,025,475                   |  |
|          | - Percentage of shares (as a % of the total shareholding of promoter group) | 100                                | 100                                      | 100                                   | 100                         | 100                         | 100                         | 100                         |  |
|          | - Percentage of shares (as a % of the total share capital of the Company)   | 73.16                              | 73.16                                    | 73.16                                 | 73.16                       | 73.16                       | 73.16                       | 73.16                       |  |

For Amines & Plasticizers Limited

Chairman & Managing Director

Consolidated Segment wise Revenue, Results and Capital Employed under clause 41 of the Listing Agreement

| S. No. | Particulars   | Consolidated                  |                               |
|--------|---|-------------------------------|-------------------------------|
|        |   | Year ended 31.03.2014 Audited | Year ended 31.03.2013 Audited |
| 1      | Segment revenue   |                               |                               |
| a      | Chemicals   | 24,277.78                     | 19,166.85                     |
| b      | Software  | -                             | -                             |
| c      | Technical & Engineering Services                                | 137.62                        | 71.70                         |
|        | Total   | 24,415.40                     | 19,238.55                     |
|        | Less: Inter Segment Revenue                                     | 24.60                         | 0.12                          |
|        | Net Income from Operation                                       | 24,390.80                     | 19,238.43                     |
| 2      | Segment Results: [Profit/(Loss) before Tax and Interest]        |                               |                               |
| a      | Chemicals   | 1,580.15                      | 1,264.51                      |
| b      | Software  | -                             | -                             |
| c      | Technical & Engineering Services                                | (44.93)                       | (82.74)                       |
|        | Total   | 1,535.22                      | 1,181.77                      |
|        | Less: Inter Segment Results (Profit/ Loss)                      | 2.73                          | -                             |
|        | Less: Interest Expense  | 984.87                        | 935.38                        |
|        | Total Profit before Tax   | 547.62                        | 246.39                        |
| 3      | Segment Capital Employed (Segment Assets - Segment Liabilities) |                               |                               |
| a      | Chemicals   | 7,183.49                      | 6,805.25                      |
| b      | Software  | 709.21                        | 662.42                        |
| c      | Technical & Engineering Services                                | 591.19                        | 625.91                        |
|        | Total   | 8,483.89                      | 8,093.58                      |

- The above results for the Quarter / Year ended 31st March, 2014, have been reviewed by the Audit committee and approved by the Board at its meeting held on 29th May, 2014.
- A scheme of arrangement under section 391 to 394 of the Companies Act, 1956 for merger of APL Engineering Services Pvt. Ltd, 100% subsidiary of the Company, has been approved by Board of Directors of the Company on 13.02.2013 and BSE Ltd. had issued observation letter on the same which is available on Company's website. The Company had filed the application in the Gauhati High Court and High Court, Mumbai for necessary directions. The financial results do not carry effect of the said merger.
- The number of investor complaints received during the quarter were NIL and NIL complaints pending at the beginning as well as at the end of quarter.
- The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- The Board has recommended dividend of Rs. 1.00 per share on Equity Shares of Rs. 10/- each i.e 10% for the year ended 31.03.2014, subject to the approval of the Shareholders.
- Other Expenses includes Forex Loss of Rs. 35.78 lakhs for the Quarter ended March 31, 2014 (Quarter ended March 31, 2013 Forex Loss of Rs. 26.66 lakhs) and Forex Gain of Rs. 105.83 lakhs for the year ended March 31, 2014 (for the year ended March 31, 2013 Forex Loss Rs.53.22 lakhs)
- Previous periods / year's figures have been regrouped / rearranged to be in conformity with the Revised Schedule VI of the Companies Act, 1956.

**For Amines & Plasticizers Limited**

Place : Mumbai  
Date : 29th May, 2014

**Chairman & Managing Director**

By order of the Board  
For Amines & Plasticizers Ltd.  
Hemant Kumar Ruita  
Chairman and Managing Director

## AMINES & PLASTICIZERS LIMITED

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### Statement of Assets and Liabilities as per clause 41(v)(h) of the Listing Agreement

Amount Rs. In Lacs

| PARTICULARS                         | STANDALONE              |                         | CONSOLIDATED            |                         |
|-------------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
|                                     | As at March<br>31, 2014 | As at March<br>31, 2013 | As at March<br>31, 2014 | As at March<br>31, 2013 |
| <b>EQUITY AND LIABILITIES</b>       |                         |                         |                         |                         |
| Shareholders Fund                   |                         |                         |                         |                         |
| Share Capital                       | 550.20                  | 550.20                  | 550.20                  | 550.20                  |
| Reserves and Surplus                | 2,699.52                | 2,263.03                | 2,235.24                | 1,971.68                |
| Minority Interest                   |                         | -                       | 42.02                   | 42.02                   |
| <b>NON CURRENT LIABILITIES</b>      |                         |                         |                         |                         |
| Long Term Borrowings                | 511.63                  | 104.21                  | 1,086.63                | 753.11                  |
| Deferred Tax Liabilities (Net)      | 328.58                  | 268.22                  | 328.58                  | 268.22                  |
| Long Term Provisions                | 22.99                   | 5.17                    | 22.99                   | 5.17                    |
| <b>SHORT TERM LIABILITIES</b>       |                         |                         |                         |                         |
| Short Term Borrowings               | 4,040.29                | 4,388.25                | 4,040.29                | 4,388.25                |
| Trade Payables                      | 4,856.37                | 4,110.56                | 4,879.20                | 4,134.86                |
| Other Current Liabilities           | 953.80                  | 968.89                  | 1,096.82                | 1,070.85                |
| Short Term Provisions               | 129.48                  | 84.91                   | 129.48                  | 84.91                   |
| <b>TOTAL EQUITY AND LIABILITIES</b> | <b>14,092.86</b>        | <b>12,743.44</b>        | <b>14,411.45</b>        | <b>13,269.26</b>        |
| <b>ASSETS</b>                       |                         |                         |                         |                         |
| <b>NON CURRENT ASSETS</b>           |                         |                         |                         |                         |
| Fixed Assets                        |                         |                         |                         |                         |
| Tangible Assets                     | 2,883.03                | 2,389.70                | 3,487.61                | 3,024.49                |
| Intangible Assets                   | 2.13                    | 6.17                    | 2.13                    | 6.17                    |
| Capital Work in Progress            | 56.54                   | 66.86                   | 705.52                  | 639.73                  |
| Non Current Investments             | 173.57                  | 173.57                  | 67.59                   | 67.59                   |
| Long Term Loan and Advances         | 332.46                  | 202.05                  | 332.75                  | 202.34                  |
| Other Non Current Assets            | 87.36                   | 86.01                   | 87.36                   | 86.01                   |
| <b>CURRENT ASSETS</b>               |                         |                         |                         |                         |
| Inventories                         | 3,752.02                | 3,649.34                | 3,782.61                | 3,673.65                |
| Trade Receivables                   | 4,122.66                | 3,550.82                | 4,136.73                | 3,556.47                |
| Cash and Cash Equivalents           | 317.73                  | 200.09                  | 324.12                  | 205.07                  |
| Short Term Loans and Advances       | 1,772.28                | 1,881.29                | 1,033.10                | 1,357.41                |
| Other Current Assets                | 593.08                  | 537.54                  | 451.93                  | 450.34                  |
| <b>TOTAL ASSETS</b>                 | <b>14,092.86</b>        | <b>12,743.44</b>        | <b>14,411.45</b>        | <b>13,269.26</b>        |

*For Amines & Plasticizers Limited*

*Chairman & Managing Director*