

AMINES & PLASTICIZERS LIMITED

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2013.

Amount Rs. In Lacs

| S. No | Particulars | Standalone | | | | Consolidated | | |
|-------|--|------------------------------|---------------------------------|------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| | | Quarter ended March 31, 2013 | Quarter ended December 31, 2012 | Quarter ended March 31, 2012 | Year ended 31.03.2013 | Year ended 31.03.2012 | Year ended 31.03.2013 | Year ended 31.03.2012 |
| | | Audited | Unaudited | Un Audited | Audited | Audited | Audited | Audited |
| 1 | a) Income from Operations (Net) | 4,597.96 | 4,533.49 | 5,677.84 | 19,166.85 | 18,869.53 | 19,238.43 | 18,898.02 |
| | b) Other Operative Income | 63.72 | 3.68 | 43.41 | 75.81 | 59.13 | 38.67 | 24.35 |
| | Total Income from Operations (Net) | 4,661.68 | 4,537.17 | 5,721.25 | 19,242.66 | 18,928.66 | 19,277.10 | 18,922.37 |
| 2 | Expenditure | | | | | | | |
| | a) Cost of Raw Materials, Purchase for Repacking Consumed | 3,454.18 | 3,287.32 | 4,134.56 | 13,933.46 | 13,928.62 | 13,995.81 | 13,928.62 |
| | b) Purchase of Stock -in -Trade | - | 14.39 | 23.01 | 14.39 | 88.80 | 14.39 | 88.80 |
| | c) Change in Inventories of Finished Goods and Stock -in- Process | (183.85) | 40.54 | (153.75) | (125.46) | (376.43) | (141.23) | (376.43) |
| | d) Power & Fuel | 319.46 | 290.15 | 380.93 | 1,271.90 | 1,304.90 | 1,274.14 | 1,304.90 |
| | e) Employee benefits expenses | 151.96 | 164.45 | 90.77 | 606.51 | 504.24 | 621.00 | 504.24 |
| | f) Depreciation and amortisation expenses | 37.98 | 37.46 | 40.03 | 149.61 | 122.40 | 176.86 | 119.78 |
| | g) Other Expenses | 545.44 | 447.44 | 738.99 | 2,090.71 | 2,161.81 | 2,154.59 | 2,156.33 |
| | Total Expenses | 4,325.17 | 4,281.75 | 5,254.54 | 17,941.12 | 17,734.34 | 18,095.56 | 17,726.24 |
| 3 | Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2) | 336.51 | 255.43 | 466.71 | 1,301.54 | 1,194.32 | 1,181.54 | 1,196.13 |
| 4 | Other Income | (31.64) | 12.09 | 14.39 | 7.40 | 40.05 | 0.23 | 7.86 |
| 5 | Profit from Ordinary activities before Finance cost and exceptional Items (3-4) | 304.87 | 267.52 | 481.10 | 1,308.94 | 1,234.37 | 1,181.77 | 1,203.99 |
| 6 | Finance Cost | 199.00 | 222.78 | 210.88 | 877.72 | 805.36 | 935.38 | 805.36 |
| 7 | Profit from Ordinary activities after Finance cost but before exceptional Items (5-6) | 105.87 | 44.74 | 270.22 | 431.22 | 429.01 | 246.39 | 398.63 |
| 8 | Exceptional Items | - | - | - | - | - | - | - |
| 9 | Profit from ordinary Activities before Tax (7-8) | 105.87 | 44.74 | 270.22 | 431.22 | 429.01 | 246.39 | 398.63 |
| 10 | Tax Expenses | 29.02 | 16.00 | 84.26 | 120.52 | 122.17 | 120.52 | 122.17 |
| 11 | Net Profit from ordinary Activities after Tax -(9-10) | 76.85 | 28.74 | 185.96 | 310.70 | 306.84 | 125.87 | 276.46 |

Consolidated Segment wise Revenue, Results and Capital Employed under clause 41 of the Listing Agreement

| S. No. | Particulars | Standalone | | | | Consolidated | | |
|--------|---|------------------------------|---------------------------------|------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| | | Quarter ended March 31, 2013 | Quarter ended December 31, 2012 | Quarter ended March 31, 2012 | Year ended 31.03.2013 | Year ended 31.03.2012 | Year ended 31.03.2013 | Year ended 31.03.2012 |
| | | Audited | Unaudited | Un Audited | Audited | Audited | Audited | Audited |
| 1 | Segment revenue | | | | | | | |
| | a Chemicals | 4,597.96 | 4,533.49 | 5,677.84 | 19,166.85 | 18,869.53 | 19,166.85 | 18,904.31 |
| | b Software | - | - | - | - | - | - | 21.96 |
| | c Technical & Engineering Services | - | - | - | - | - | 71.70 | 6.53 |
| | Total | 4,597.96 | 4,533.49 | 5,677.84 | 19,166.85 | 18,869.53 | 19,238.55 | 18,932.80 |
| | Less: Inter Segment Revenue | - | - | - | - | - | 0.12 | 34.78 |
| | Net Income from Operation | 4,597.96 | 4,533.49 | 5,677.84 | 19,166.85 | 18,869.53 | 19,238.43 | 18,898.02 |
| 2 | Segment Results [Profit/(Loss) before Tax and Interest] | | | | | | | |
| | a Chemicals | 304.87 | 267.52 | 481.10 | 1,308.94 | 1,234.37 | 1,264.51 | 1,234.59 |
| | b Software | - | - | - | - | - | - | (24.21) |
| | c Technical & Engineering Services | - | - | - | - | - | (82.74) | (6.39) |
| | Total | 304.87 | 267.52 | 481.10 | 1,308.94 | 1,234.37 | 1,181.77 | 1,203.99 |
| | Less: Interest Expense | 199.00 | 222.78 | 210.88 | 877.72 | 805.36 | 935.38 | 805.36 |
| | Total Profit before Tax | 105.87 | 44.74 | 270.22 | 431.22 | 429.01 | 246.39 | 398.63 |
| 3 | Segment Capital Employed (Segment Assets - Segment Liabilities) | | | | | | | |
| | a Chemicals | 6,805.25 | 5,926.20 | 5,645.20 | 6,805.25 | 5,645.20 | 6,805.25 | 5,645.20 |
| | b Software | - | - | - | - | - | 662.42 | 601.27 |
| | c Technical & Engineering Services | - | - | - | - | - | 625.91 | 628.79 |
| | Total | 6,805.25 | 5,926.20 | 5,645.20 | 6,805.25 | 5,645.20 | 8,093.58 | 6,875.26 |

- The above results for the Quarter / Year ended 31st March, 2013, have been reviewed by the Audit committee and approved by the Board at its meeting held on 30th May, 2013.
- A scheme of arrangement under section 391 to 394 of the Companies Act, 1956 for merger of APL Engineering Services Pvt. Ltd. 100% subsidiary of the Company, has been approved by Board of Directors of the Company on 13.02.2013 and has been filed with the Bombay Stock Exchange Ltd. and SEBI for its approval. The financial results do not carry effect of the said merger.
- The number of investor complaints received during the quarter were NIL and NIL complaints pending at the beginning as well as at the end of quarter.
- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto third quarter of the current financial year.
- The Board has recommended dividend of Rs. 0.50 per share on Equity Shares of Rs. 10/- each for the year ended 31.03.2013, subject to the approval of the Shareholders.
- Previous periods / year's figures have been regrouped / rearranged to be in conformity with the Revised Schedule VI of the Companies Act, 1956.

Place : Mumbai
Date : 30th May, 2013

By order of the Board
For Amines & Plasticizers Ltd.
Hemant Kumar Ruia
Chairman and Managing Director

AMINES & PLASTICIZERS LIMITED

Statement of Assets and Liabilities as per clause 41(v)(h) of the Listing Agreement

Amount Rs. In Lacs

| PARTICULARS | STANDALONE | | CONSOLIDATED | |
|-------------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| | As at March 31, 2013 | As at March 31, 2012 | As at March 31, 2013 | As at March 31, 2012 |
| EQUITY AND LIABILITIES | | | | |
| Shareholders Fund | | | | |
| Share Capital | 550.20 | 550.20 | 550.2 | 550.20 |
| Reserves and Surplus | 2,263.03 | 1,987.59 | 1971.68 | 1,881.06 |
| Minority Interest | | - | 42.02 | 42.02 |
| NON CURRENT LIABILITIES | | | | |
| Long Term Borrowings | 104.21 | 352.38 | 753.11 | 800.73 |
| Deferred Tax Liabilities (Net) | 268.22 | 229.03 | 268.22 | 229.03 |
| Long Term Provisions | 5.17 | 21.14 | 5.17 | 21.14 |
| SHORT TERM LIABILITIES | | | | |
| Short Term Borrowings | 4,388.25 | 3,642.90 | 4388.25 | 3,642.90 |
| Trade Payables | 4,110.56 | 4,265.88 | 4134.86 | 4,289.46 |
| Other Current Liabilities | 968.89 | 499.85 | 1070.85 | 599.03 |
| Short Term Provisions | 84.91 | 126.65 | 84.91 | 126.65 |
| TOTAL EQUITY AND LIABILITIES | 12,743.44 | 11,675.63 | 13,269.26 | 12,182.23 |
| ASSETS | | | | |
| NON CURRENT ASSETS | | | | |
| Fixed Assets | | | | |
| Tangible Assets | 2,389.70 | 2,191.60 | 3024.49 | 2,840.56 |
| Intangible Assets | 6.17 | 8.27 | 6.17 | 8.27 |
| Capital Work in Progress | 66.86 | 44.33 | 639.73 | 559.10 |
| Non Current Investments | 173.57 | 171.93 | 67.59 | 65.95 |
| Long Term Loan and Advances | 202.05 | 131.83 | 202.34 | 132.12 |
| Other Non Current Assets | 86.01 | 82.64 | 86.01 | 82.64 |
| CURRENT ASSETS | | | | |
| Inventories | 3,649.34 | 3,217.62 | 3673.65 | 3,232.41 |
| Trade Receivables | 3,550.82 | 3,438.49 | 3556.47 | 3,446.07 |
| Cash and Cash Equivalents | 200.09 | 159.71 | 205.07 | 161.09 |
| Short Term Loans and Advances | 1,881.29 | 1,733.76 | 1357.41 | 1,206.18 |
| Other Current Assets | 537.54 | 495.45 | 450.34 | 447.84 |
| TOTAL ASSETS | 12,743.44 | 11,675.63 | 13,269.26 | 12,182.23 |