

DCS/AMAL/JM/BN-IP/174/2015-16

September 30, 2015

The Company Secretary
AMINES & PLASTICIZERS LTD.
Paul Enclave, C/o Pranati Builders Pvt Ltd
Principal J B Road, Chenikuthi, Guwahati,
Assam – 781020.

Dear Madam / Sir,

Re: Application of proposed Bonus Equity Shares under 24(a) of Listing Agreement

We acknowledge receipt of your application regarding in-principle approval for issue and allotment of proposed Bonus equity shares to the public in terms of clause 24(a) of the Listing Agreement. In this regard, the Exchange is pleased to grant in-principle approval only for issue and proposed allotment of not exceeding 2,75,10,000 Bonus equity shares of Rs.2/- each in the ratio of 1 (One) new equity shares for every 1 (One) existing equity shares held in the company subject to the company fulfilling the following conditions:

1. Submission of listing application form for the new securities to be allotted and documents as per Format available on the website of BSE Ltd. under following link <http://www.bseindia.com/static/about/downloads.aspx?expandable=2> at point no. 4.5.13
2. Payment of Additional listing fees on the enhanced capital, if applicable.
3. Receipt of statutory and other approvals and compliance with guidelines issued by the statutory authorities including SEBI, RBI, DCA etc.
4. Compliance with any change in the guidelines, regulations directions of the Exchange or any statutory authorities, documentary requirements from time to time.
5. Compliance with all conditions of Listing Agreement as on date of listing.
6. Compliance with the Companies Act, 1956/2013 and other applicable laws.

The Exchange reserves its right to withdraw its in-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false/or for any contravention of Rules, Bye-laws and Regulations of the Exchange.

This approval is valid upto the time specified in 95 (1) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Kindly note that the Exchange will issue approval for listing subject to the compliances as stated above.

Yours faithfully,



Nitin Pujari
Manager



Lalit Phatak
Asst. Manager